



Care for Older Adults (COA): Functional Status Assessment 2024

Medicare (only SNP and MMP benefit packages)

Measure Description

Percentage of adults 66 and older who had evidence of a functional status assessment in 2024

A functional status assessment can be met by any **one** of the following:

- 1) Use of a standardized functional status assessment tool with a 2024 date of service
- 2) Assessment of at least 4 Instrumental Activities of Daily Living (IADL) during 2024:
 - Laundry
 - Cleaning
 - Cooking
 - Driving or using public transportation
 - Grocery shopping
 - Home repair
 - Paying bills or other financial tasks
 - Taking prescribed medications
 - Using a phone
- 3) Assessment of at least 5 Activities of Daily Living (ADL) during 2024:
 - Bathing
 - Dressing
 - Eating meals/snacks
 - Getting up/down from sitting/ lying position
 - Using the restroom
 - Walking

Required Exclusions

- Patients in hospice or using hospice benefits any time in 2024
- Patients who passed away any time during 2024

Documentation Tips

- Functional status assessment must be done during 2024
- Assessment of iADLs/ADLs may take place during multiple visits during 2024
- FSA may be assessed during an in-person, telephone, or virtual visit and is not limited to a specific type of clinician.
- **Use CPT II codes** to lessen the administrative burden of manual chart reviews.

Non-compliant documentation hints

- A functional status assessment performed in an acute inpatient setting does **not** meet numerator criteria.

Non-compliant documentation hints continued..

- A functional status assessment limited to an acute or single condition, event or body system, such as acute back pain, acute leg pain, etc will **not** meet numerator compliance.
- Notation that 'functional status reviewed' or 'motor/sensory normal' will **not** meet numerator compliance.
- 'Using the restroom' ADL is not accessing continence/incontinence. It's the ability to use the toilet, perform hygiene, etc.

Codes

CPT II

1170F- Functional status assessed

Resources

HEDIS MY2024 Technical Specs Vol 2. Pg. 101-106